

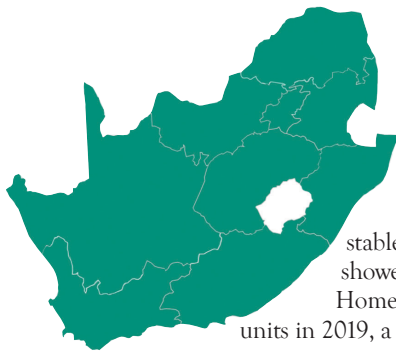


South Africa holds its own...

Production increases or stays steady across all categories

South Africa saw an increase of 5.1% in aerosol production in 2019 compared to 2018. According to The Aerosol Manufacturers' Association of South Africa's (AMA) statistical report, growth or steadiness was seen in all product categories.

Total local production was 301.6 million units, a slight increase of 5.1% from 287.1 million units in 2018.



Personal Care saw 140.5 million aerosols filled, last year, a 1.1% rise from 2018. This was the leading category in 2019. While the Deodorant and Shaving subcategories remained

stable, the Hair Care sector showed a 10.3% boost. Home Care was 134.4 million units in 2019, a 10.3% gain compared to

2018. A bright spot was the Insecticides subcategory, which boomed 20.4%. Polishes and Oven Cleaners remained the same; however, Fresheners grew by 3.3%.

The Other category totaled 26.7 million units in 2019, a 1.9% jump from 26.2 million in 2018. The Food and Car Care subcategories showed improvement, while the other subcategories, such as Medical/Pharmaceutical, Paint and Miscellaneous remained steady.

2019 imports totaled 55.1 million and 2019 exports totaled 12.2 million. **SPRAY**

South African 2019 Imports & Exports (in millions of units)

Category	Imports	Exports
Personal Care	41.68	5.01
Home Care	4.46	5.1
Other	8.96	2.11
Grand Total	55.10	12.22

2019 Aerosol Production in South Africa (in millions of units)

Category	2018	2019	% change	Import(+)	Export(-)	SA Aerosol Market 2019
Personal Care						
Deodorants	124.0	124.0	0%	34.2	3.9	154.3
Hair Care	14.5	16.0	10.3%	3.0	1.0	18.0
Shaving	0.5	0.5	0%	4.5	0.2	4.8
PC Totals	139.0	140.5	1.1%	41.7	5.0	177.2
Home Care						
Insecticides	54.0	65.00	20.4%	1.6	3.3	63.3
Freshener	46.0	47.5	3.3%	2.1	0.9	48.7
Polish (Gnl)	19.0	19.0	0%	0.2	0.7	18.4
Polish (Shoes)	1.2	1.2	0%	-	0.1	1.1
Oven Cleaner	1.7	1.7	0%	0.7	0.1	2.3
HC Totals	121.9	134.4	10.3%	4.5	5.1	133.8
Other						
Car Care	10.0	10.3	3%	1.7	0.7	11.3
Paint	8.8	8.8	0%	5.8	0.5	14.1
Med/Pharma	1.2	1.2	0%	0.3	0.3	1.1
Food	4.7	4.9	4.3%	0.3	0.1	5.1
Misc	1.5	1.5	0%	0.9	0.4	2.0
Other Totals	26.2	26.7	1.9%	9.0	2.1	33.6
GRAND TOTAL	287.1	301.6	5.1%	55.1	12.2	344.5



The deodorant subcategory saw the introduction of men's Shower to Shower sprays in Cool Confidence, Extreme Dry, Cool Musk, Extreme Fresh, Fresh Sport and Intense Cool.