



South Africa sees positive growth in 2021

Best performances in the Insecticide, Freshener and Food sectors...

South Africa saw an increase of 9.71% in aerosol production in 2021 compared to 2020. According to The Aerosol Manufacturers' Association of South Africa's (AMA) statistical report, the Insecticide, Air Freshener and Food sectors showed significant growth. AMA Executive Director Nick Tselentis noted that a few categories experienced a downturn, such as Shaving, Oven Cleaners and Miscellaneous.



Total local production was 329.1 million units, a boost of 9.71% from 299.97 million units in 2020. Production was primarily in steel cans, except in the Deodorant sub-category, where aluminum is preferred.

Personal Care saw 136.8 million aerosols filled, last year, a 7.46% increase from 2020. This was the leading category in 2021. While the Deodorant and Hair Care sub-categories improved slightly, the Shaving sector showed an astounding 68.25% drop to 0.2 million.



Home Care was 158.0 million units in 2021, a 9.34% rise compared to 2020. Bright spots were the Insecticides sub-category, which rose 14.46% to 74.4 million units, Shoe Polish sub-category, which grew 16.67% to 1.4 million and Fresheners sub-category, which grew 5.57%

to 55 million. Polishes also registered a small level of growth (5.26%); however, Oven Cleaners fell a dramatic 22.08% to 1.2 million.

The Other category totaled 34.3 million units in 2021, a 22.06% boost from 28.1 million in 2020. The Food sub-category was the star with an amazing 102.27% growth to 8.9 million, followed by Paint, which grew 20.73% to 9.9 million. Meanwhile, other sub-categories, such as Car Care/Lubes and Medical/Pharmaceutical, showed growth as well. The Miscellaneous sub-category, however, fell 20% to 1.2 million.

2021 imports totaled 56.78 million and 2021 exports totaled 13.56 million. **SPRAY**



2021 South Africa Aerosol Production (in millions of units)

Category	2020	2021	%change	Import	Export	SA Aerosol Market 2021
Personal Care						
Deodorants	109.5	118.7	8.40%	36.7	3.14	152.0
Hair Care	17.2	17.9	4.01%	0.8	0.94	18.0
Shaving	0.63	0.2	-68.25%	3.86	0.17	4.0
PC Totals	127.3	136.8	7.46%	41.36	4.25	174.0
Home Care						
Insecticides	65.0	74.4	14.46%	1.39	5.3	70.0
Freshener	52.1	55.0	5.57%	0.95	0.86	56.0
Polish (Gnl)	24.7	26.0	5.26%	0.15	0.85	25.0
Polish (Shoes)	1.2	1.4	16.67%	--	0.09	1.0
Oven Cleaner	1.54	1.2	-22.08%	0.67	0.10	2.0
HC Totals	144.5	158.0	9.34%	3.16	7.2	154
Other						
Car Care/Lubes	12.5	13.0	4.00%	3.7	0.72	16.0
Paint	8.2	9.9	20.73%	6.8	0.51	16.0
Med/Pharma	1.5	1.3	13.33%	0.26	0.33	1.0
Food	4.4	8.9	102.27%	0.62	0.12	9.0
Misc	1.5	1.2	-20.00%	0.88	0.43	2.0
Other Totals	28.1	34.3	22.06%	12.86	2.11	44.0
GRAND TOTAL	299.97	329.1	9.71%	56.78	13.56	372.0

2021 South Africa Aerosol Cans Filled (in millions of units)

Aluminum	Steel
118.7	210.4

2021 South Africa Imports/Exports (in millions of units)

Category	Imports	Exports
Personal Care	41.36	4.25
Home Care	3.16	7.2
Other	12.26	2.11
Grand Total	56.78	13.56