



# Dutch aerosol fillings

NAV reports varied, but relatively stable, results in 2022

The aerosol industry in the Netherlands in 2022 had some pluses and minuses, but it has nevertheless remained relatively stable, according to the Nederlandse Aerosol Vereniging (Dutch Aerosol Association or NAV). The total number of aerosols produced was down more than 5%—from 427.5 million units in 2021 to 404.4 million aerosols produced in 2022.

Personal Care aerosols outperformed other categories as production rose by more than 47%, resulting in a total of 50.8 million products filled compared to 34.6 million in 2021.

On the other hand, Household aerosols, such as textile products, air fresheners and maintenance products, saw a decline of almost 10%. Car maintenance products were down by almost 5%.

## 2022 Container production in The Netherlands (in millions of units)

Steel	275.846
Aluminum	127.049
Other	1.533
<b>Total:</b>	<b>404.428</b>

## Aerosols filled in The Netherlands (in millions of units)

Category	2022	2021	% change
Personal Care	50.840	34.581	47.1%
Household	216.937	238.617	-9.09%
Automotive Care (excluding paints)	23.797	25.124	-4.56%
Paints & Varnishes (including auto)	47.125	56.460	-16.53%
Technical & Industrial	51.034	57.742	-11.62%
Pharmaceutical/Veterinary	8.120	8.111	0.11%
Miscellaneous	6.575	6.810	-3.45%
<b>Total:</b>	<b>404.428</b>	<b>427.445</b>	<b>-5.39%</b>

## The Netherlands

Number of NAV Member companies	18
Country Population	17.6 million
Number of Households	8.1 million

Paints & Varnishes fillings declined while Technical & Industrial products also saw a large reduction in fillings. The smallest categories—Pharmaceutical & Veterinary and Miscellaneous—remained stable.

## Steel & Aluminum

Aluminum containers have gained some ground on steel, increasing by 8%. In total, 127 million aluminum aerosols and 276 million tinplate steel aerosols were produced in 2022. NAV noted that this fits market developments, as Personal Care increased in popularity in 2022, whereas Technical & Industrial aerosols were produced in lower numbers than in 2021.

Other materials (glass and plastic aerosol containers) experienced a reduction in 2022 as well—1.533 million containers were filled, compared to 1.9 million in 2021. **SPRAY**

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