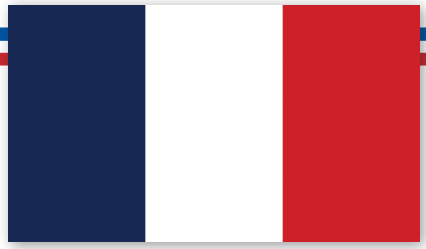
French aerosol production

Increases 10%; most categories show growth...



In 2024, total French production of aerosol dispensers reached 723 million units, according to the Comité Français des Aérosols (French Aerosol Committee or CFA). This is an increase of nearly 10% over the 657.91 million units filled in 2023. This growth included the Personal Care and Other segments. The Household Care segment, on the other hand, was down slightly (-5%).

Results are based on declared data from both CFA members and non-members. Production and filling statistics published since 2017 do not include inhalers, as they are not considered aerosol dispensers per EU ADD 75/324, said CFA.

Personal Care

The Personal Care category grew by 4%; there were a total of 518 million units filled in 2024, accounting for 72% of total production.

The Antiperspirant/Deodorant segment grew 3% and accounted for 19% of French aerosol filling. CFA noted that the launch of new brands and "easy-to-use" products, as well as promotional activities, may have had an impact on demand.

Hair Care products (excluding Dry Shampoo) grew 0.5%. After growing strongly in 2023, this segment held steady in 2024; at 22%, it accounts for the largest share of total production in France.

Shaving Foams & Gels saw a 2% decrease in production and represented 8% of French production activity in 2024.

The Sun Care/Water Spray/Dry Shampoo/Other Personal Care showed strong growth at 10%. This segment grew by 30% in 2022, fell by 4% in 2023, and its growth in 2024 brings it back to a level well above that of 2019. This category represents products that are highly versatile and quickly impacted by external phenomena, such as fashion or weather. This segment represented a significant 23% of French production in 2024.

Household Care

The Household Care category decreased by 5%—with fillings totaling 72 million units—representing 10% of total aerosol production in 2024.

There was a drop in the Air Freshener segment (-9%), which still accounts for 5% of total fillings in France—the same as in 2023.

The Insecticide/Horticultural (Plant Protection) segment saw a 50% increase in production in 2024 after a 55% drop in 2023. The CFA believes the catch-up in 2024 is undoubtedly linked to production movements from abroad. The products are still popular with consumers, despite complex regulations. The weather is still having a major impact (mosquitoes, hornets, etc.). This segment represents 3% of total activity.

The Other segment (Textile/Carpet, Furniture Polish, Oven Cleaner, Bathroom & Kitchen Cleaner, Leather/Shoe Care and Other Household Products) saw a decrease of 88%. This decline is the biggest of all segments in 2024. It is the first decline in several years of growth for the segment and may be explained by the relocation of these specific products, or by a drop in demand for kitchen and bathroom disinfectants. This segment fell from 4% of total French production in 2023 to 2% in 2024.

Miscellaneous

The Miscellaneous category had a total volume of 133 million units, an increase of 36% from 2023, making up for a -35% drop in 2023. This category represents 18% of total aerosol production in France.

The Automotive/Cycle, Paint / Varnish & Industrial/Technical segment grew 42%. This segment, which represents 13% of total sales, fell inexplicably by -43% in 2023 and 2024 brings it back in line with expectations. The need for these specific products remains constant, said CFA.

The Pharmaceutical/Veterinary segment grew 8%. It represented 4% of total aerosol production in 2024.

The Food/Other segment grew 61%. This segment—which had remained stable in 2022 and experienced a decline in 2023—is on the rise again. This is relative in terms of volume, but the percentage impact is significant, said CFA. This segment

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France 2024 Aerosol Fillings *(in millions of units)*

Category	2024 Production	% of Total Production	2024 vs. 2023 in millions of units	2024 vs. 2023 in %
PERSONAL CARE	**517.7**	**72%**	**20.8**	**4.0%**
AP/Deo	140.6	19%	4.2	3.0%
Hair Mousse & Hair Spray	157.8	22%	0.8	0.5%
Shaving Mousse & Shaving Gel	54.3	8%	-1.0	-1.9%
Sun Protection, Water Spray, Dry Shampoo, Other	165.0	23%	16.8	10.2%
HOUSEHOLD CARE	**72.4**	**10%**	**-3.6**	**-4.9%**
Insecticide & Plant Protection Products	24.6	3%	12.4	50.6%
Air Fresheners	33.1	5%	-3.0	-9.1%
Textile & Carpet, Furniture Polish, Oven Cleaner, Bathroom & Kitchen, Leather & Shoe, Other	14.8	2%	-13.0	-88.2%
MISCELLANEOUS	**133.1**	**18%**	**48.1**	**36.2%**
Car & Motorcycle (excl. paint), Paint & Varnish, Industrial & Technical	95.8	13%	40.7	42.5%
Pharma & Veterinary (excluding inhalers)	29.0	4%	2.3	7.8%
Food, Other	8.3	1%	5.1	61.7%
GRAND TOTAL	**723.3**	**100%**	**65.4**	**9.9%**