Chinese aerosol fillings

China sees more than 3% growth in 2024...

The Chinese aerosol market grew 3.43% in 2024, according to the Aerosol Committee of China Packaging Federation. Fillings in China rose from 2.475 billion units filled in 2023 to 2.560 billion units in 2024.

The largest category filled in 2024 was Industrial, Technical & Automotive, which saw 500 million units filled—growth of 8.7%. Paints & Coatings (495 million) and Personal Care (450 million) followed. Personal care was the only category to see a decline (-2.17%) in 2024.

The Food category, at 50 million filled, saw the most growth in 2024 (42.86%). SPRAY

2024 Aerosol production in China *(in millions of units)*

Categories	2023	2024	% change
Food	35	50	42.86%
Household *(Excluding Insect Control products)*	300	310	3.33%
Industrial, Technical & Automotive *(Including Polyurethane products)*	460	500	8.70%
Insect Control *(Insecticides & Pesticides/ Plant Protection products)*	380	385	1.32%
Paints & Coatings *(Including Automotive products)*	480	495	3.13%
Personal Care	460	450	-2.17%
Pharmaceutical, Veterinary & Animal Care	260	270	3.85%
Other *(Including Sports products)*	100	100	0%
TOTAL:	**2,475**	**2,560**	**3.43%**

Mergers & Acquistions

Bradford, a portfolio company of **Gemspring Capital**, has acquired **Solo Laboratories, Inc.**, a developer, formulator and manufacturer of aerosol and liquid personal care products. Bradford and Solo Labs will continue to operate under their respective brands, and the combined business will be led by Bradford CEO Shaun Gaus, while Jim Jackson will continue as President of Solo Labs.

Givaudan has acquired a majority stake in **Vollmens Fragrances Ltda**, a Brazilian fragrance house that operates across the Latin American region as well as Central America, Africa and North America.

Gerresheimer announced that it will separate its molded glass business, which includes its recent acquisition of **Bormioli Pharma**, and intends to eventually sell the unit and its eight production plants across Europe, the Americas and Asia.

L'Oréal Groupe has acquired the professional hair care brand **Color Wow**, and purchased a majority stake in the British skincare brand **Medik8**. As part of the Medik8 transaction, founder Elliot Isaacs will continue to serve on the Board; the current management team will remain in place.

After seven years as an investor in **Lake + Skye**, **Tru Fragrance** has fully acquired the clean fragrance brand. CEO & Founder Courtney Somer will transition to Chief Creative Officer and former **L'Oréal** exec Roxann Blasz has joined as President.

Persán, a family-owned home care and personal care manufacturer based in Spain, acquired the **Mibelle Group** from Swiss retailer **Migros**. Persán is taking over all Mibelle employees and facilities in Switzerland, France, the UK, the Netherlands, the U.S. and Australia. Not included in the sale is the South Korean subsidiary **Gowoonsesang Cosmetics**, which was recently acquired by **L'Oréal**. SPRAY