European aerosol production in 2024

A 9% increase brings fillings to greater than 2019 levels...

European aerosol production figures were recently released by the European Aerosol Federation (Fédération Européenne des Aérosols or FEA). The FEA currently represents 17 European countries, including more than 300 small and medium-sized enterprises (SMEs) and multinational companies active in the aerosol industry.

Figures have been adjusted since the British Aerosol Manufacturers' Association (BAMA) left the FEA, who noted in the *FEA 2024 Annual Report*, "BAMA ... has decided to leave the Federation. We thank our British colleagues for their commitment and expertise over many years and wish them farewell."

Aerosol units produced in Europe during 2024 totaled 3.64 billion, up from from 3.322 billion in 2023—an increase of more than 9%. Germany, France and Italy accounted for more than 60% of the European Union's (EU) annual aerosol production across all segments. In collaboration with the Netherlands and Spain, they collectively produced more than 2.9 billion aerosol dispensers in 2024, according to the FEA.

Aerosol containers in Europe are primarily made of steel and aluminum, whereas glass and plastic containers remain marginal. SPRAY

47.8%
Personal care

Deodorants / Antiperspirants	824,347
Hairsprays	257,213
Hair mousses	167,232
Shaving mousses & gels	103,919
Others	300,452

34.9%
Others

Paints & varnishes [1]	302,999
Food products	266,927
Industrial & technical products	239,398
Automotive products [2]	219,104
Pharmaceutical & veterinary products	77,269
Others	103,061

17.3%
Household

Air fresheners	214,488
Insecticides & plant protection products	136,650
Care products [3]	99,039
Cleaning products	42,997
Others	105,427

[1] Including automobile use.
[2] Excluding paints
[3] Fabric, furniture, leather, shoe, textile.

European aerosol production by segment in 2024

Personal Care	47.8%
Household Care	17.3%
Automotive/Industrial	13.2%
Food/Miscellaneous	10.7%
Paint/Varnish	8.8%
Pharma/Vet	2.2%
TOTAL	**100%**

2024 Fillings by country

(in millions of units):

Germany	932.0
France	723.0
Italy	573.5
Netherlands	395.5
Spain	328.0
Belgium	293.1

2024 European aerosol production by country share

Germany	26.9%
France	20.9%
Italy	16.6%
Netherlands	11.4%
Spain	9.5%
Belgium	8.5%
Others	6.2%
TOTAL	**100%**